

Fill in this information to identify your case:

United States Bankruptcy Court for the:

EASTERN DISTRICT OF NEW YORK

Case number (if known)

Chapter

7☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	<u>Food First Housing Development Fund Company, Inc.</u>	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and <i>doing business as</i> names		
3. Debtor's federal Employer Identification Number (EIN) <u>91-2134463</u>		
4. Debtor's address	Principal place of business <u>1469 Bedford Avenue</u> <u>Brooklyn, NY 11216</u> Number, Street, City, State & ZIP Code <u>Kings</u> County	Mailing address, if different from principal place of business <u>P.O. Box, Number, Street, City, State & ZIP Code</u> Location of principal assets, if different from principal place of business <u>1469 Bedford Avenue Brooklyn, NY 11216</u> Number, Street, City, State & ZIP Code
5. Debtor's website (URL) _____		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify: _____	

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (if known)

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply

- ☒ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5312****8. Under which chapter of the Bankruptcy Code is the debtor filing?**

Check one:

- ☒ Chapter 7
- ☐ Chapter 9
- ☐ Chapter 11. Check **all** that apply:

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (if known)

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?
- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor
District

When

Relationship

Case number, if known

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

☐ No☒ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

☐ No☒ Yes. Insurance agency **Paston, LLC**Contact name **Richard Katz**Phone **516 593-2220**

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000

15. Estimated Assets

☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

16. Estimated liabilities

☐ \$0 - \$50,000☒ \$1,000,001 - \$10 million☐ \$500,000,001 - \$1 billion

Debtor	Food First Housing Development Fund Company, Inc.	Case number <i>(if known)</i> _____
	Name	
	<input type="checkbox"/> \$50,001 - \$100,000 <input type="checkbox"/> \$100,001 - \$500,000 <input type="checkbox"/> \$500,001 - \$1 million	<input type="checkbox"/> \$10,000,001 - \$50 million <input type="checkbox"/> \$50,000,001 - \$100 million <input type="checkbox"/> \$100,000,001 - \$500 million
		<input type="checkbox"/> \$1,000,000,001 - \$10 billion <input type="checkbox"/> \$10,000,000,001 - \$50 billion <input type="checkbox"/> More than \$50 billion

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures**WARNING --** Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **June 3, 2024**
MM / DD / YYYY**X /s/ Alfred Thompson**
Signature of authorized representative of debtor

Title **Chair Person****Alfred Thompson**
Printed name**18. Signature of attorney****X /s/ Gregory M. Messer**
Signature of attorney for debtorDate **June 3, 2024**
MM / DD / YYYY**Gregory M. Messer 7539**
Printed name**Law Office of Gregory Messer**
Firm name**26 Court Street**
Suite 2400
Brooklyn, NY 11242
Number, Street, City, State & ZIP CodeContact phone **718 858-1474** Email address **gmesser@messer-law.com****7539 NY**
Bar number and State

Fill in this information to identify the case:Debtor name Food First Housing Development Fund Company, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filingOfficial Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☐ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☐ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☐ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☐ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☐ *Schedule H: Codebtors* (Official Form 206H)
- ☐ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on June 3, 2024**X /s/ Alfred Thompson**

Signature of individual signing on behalf of debtor

Alfred Thompson

Printed name

Chair Person

Position or relationship to debtor

Fill in this information to identify the case:Debtor name **Food First Housing Development Fund Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property:	
Copy line 88 from <i>Schedule A/B</i>	\$ 4,500,000.00
1b. Total personal property:	
Copy line 91A from <i>Schedule A/B</i>	\$ 171,051.70
1c. Total of all property:	
Copy line 92 from <i>Schedule A/B</i>	\$ 4,671,051.70

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)	
Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 728,952.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims:	
Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims:	
Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 487,565.00
4. Total liabilities	
Lines 2 + 3a + 3b	\$ 1,216,517.00

Fill in this information to identify the case:Debtor name Food First Housing Development Fund Company, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1.	<u>Chase</u>	<u>Checking</u>	<u>2265</u>	<u>\$10,477.28</u>
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3.2.	<u>Chase</u>	<u>Checking</u>	<u>1965</u>	<u>\$0.10</u>
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3.3.	<u>Chase Premier</u>	<u>Savings</u>	<u>5300</u>	<u>\$3.00</u>
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4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$10,480.38**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1.	<u>Rent Security Deposit (approximately)</u>	<u>\$55,000.00</u>
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Debtor Food First Housing Development Fund Company, Inc.
Name

Case number (If known) _____

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**
Description, including name of holder of prepayment

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$55,000.00**Part 3: Accounts receivable**10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11a. 90 days old or less: 104,571.32 - 564,367.00 = \$668,932.12
face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$104,571.32**Part 4: Investments**13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture Misc Office Furniture	\$0.00		\$1,000.00

40. **Office fixtures**41. **Office equipment, including all computer equipment and communication systems equipment and software**

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (If known) _____

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

\$1,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☒ No
☐ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
55.1. 709 a/k/a 713 Lafayette A Avenue, Brooklyn, NY a/k/a Block: 1786, Lot 64 (the 709 Building)		\$0.00		\$1,500,000.00
55.2. 201 a/k/a 199-205 Puluski Street, a/k/a 326-328 Throop Avenue, Brooklyn, NY a/k/a Block: 1772, Lot 51 (the 201 Building)		\$0.00		\$750,000.00
55.3. 327 a/k/a 329 Franklin Avenue, Brooklyn, NY a/k/a Block: 1954, Lot 2 (the 327 Building)		\$0.00		\$1,500,000.00

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (If known) _____

55.4.	335 a/k/a 330-341 Franklin Avenue a/k/a 335 Green Avenue, Brooklyn, NY a/k/a Block: 1954, Lot 54 (the 335 Building)	\$0.00	\$750,000.00
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55.5.	1515 St JohnsPlace LP	90%	\$0.00	\$0.00
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55.6.	3716 Third Avenue, LLC	10%	\$0.00	\$0.00
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55.7.	1374 Boston Road, LP	100%	\$0.00	\$0.00
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55.8	165 Conovert ,LP	55%	\$0.00	\$0.00
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59. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$4,500,000.00**59. Is a depreciation schedule available for any of the property listed in Part 9?**

☒ No
☐ Yes

60. Has any of the property listed in Part 9 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 10: Intangibles and intellectual property**59. Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Part 11: All other assets**70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor **Food First Housing Development Fund Company, Inc.**
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	\$10,480.38	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	\$55,000.00	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	\$104,571.32	
83. Investments. <i>Copy line 17, Part 4.</i>	\$0.00	
84. Inventory. <i>Copy line 23, Part 5.</i>	\$0.00	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	\$0.00	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	\$1,000.00	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	\$0.00	
88. Real property. <i>Copy line 56, Part 9.....></i>		\$4,500,000.00
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	\$0.00	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ \$0.00	
91. Total. Add lines 80 through 90 for each column	\$171,051.70	+ 91b. \$4,500,000.00
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		\$4,671,051.70

Fill in this information to identify the case:Debtor name **Food First Housing Development Fund Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206D****Schedule D: Creditors Who Have Claims Secured by Property****12/15**

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Food First Inc. <small>Creditor's Name</small> 1469 Bedford Avenue Brooklyn, NY 11216 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$138,272.00	\$0.00

2.2	Housing Trust Fund <small>Creditor's Name</small> Corporation c/o NYS of DivisonofHousing&Comm Renewel 38-40 State St Albany, NY 12207 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property?	Describe debtor's property that is subject to a lien Describe the lien Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply	\$427,550.00	\$0.00
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Debtor	Food First Housing Development Fund Company, Inc. <small>Name</small>	Case number (if known) _____
	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

2.3	NYC Commission of Finance <small>Creditor's Name</small>	Describe debtor's property that is subject to a lien	\$163,130.00	\$0.00
	POB Box 2307 New York, NY 10272 <small>Creditor's mailing address</small>	Describe the lien		
	<small>Creditor's email address, if known</small> Date debt was incurred Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. **\$728,952.00**

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Fill in this information to identify the case:Debtor name **Food First Housing Development Fund Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	Priority creditor's name and mailing address NYC Department of Finance Po Box 680 Newark, NJ 07101	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
	Date or dates debt was incurred _____	Basis for the claim: _____		
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)			

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

			Amount of claim
3.1	Nonpriority creditor's name and mailing address 63 Montaque, LLC 1469 Bedford Avenue Brooklyn, NY 11216	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,000.00
	Date(s) debt was incurred _____	Basis for the claim: Loan	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Con Edison JAF Station Po Box 1702 New York, NY 10116	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00
	Date(s) debt was incurred _____	Basis for the claim: Electric Bill	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Food First Housing Development Fund Company, Inc. Name _____	Case number (if known) _____
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3.3	Nonpriority creditor's name and mailing address Food First Inc. 1469 Bedford Avenue Brooklyn, NY 11216 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$314,968.00
<hr/>			
3.4	Nonpriority creditor's name and mailing address Jaspan, LLC 300 Garden City Plaza Garden City, NY 11530 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$25,000.00
<hr/>			
3.5	Nonpriority creditor's name and mailing address National Grid/Keyspan Po Box 371416 Pittsburgh, PA Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Gas</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$19,165.00
<hr/>			
3.6	Nonpriority creditor's name and mailing address New Start Group 575 Grand Avenue Brooklyn, NY 11238 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$8,042.00
<hr/>			
3.7	Nonpriority creditor's name and mailing address NYC DEP/ Water Board po Box 11863 New York, NY 07010 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Water Bill</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$80,390.00
<hr/>			
3.8	Nonpriority creditor's name and mailing address Thomas Desimone, Esq 14 Wall Street 20th Floor New York, NY 10005 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: _____ Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$15,000.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Debtor **Food First Housing Development Fund
Company, Inc.**
Name

Case number (if known)

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 487,565.00

5c.	\$ 487,565.00
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Fill in this information to identify the case:Debtor name **Food First Housing Development Fund Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206G****Schedule G: Executory Contracts and Unexpired Leases****12/15****Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.****1. Does the debtor have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).*Property***2. List all contracts and unexpired leases****State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**

2.1. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **950.61**

List the contract number of any government contract _____

**Adrienne Fogle
327 Franklin Avenue
Apt. 2A
Brooklyn, NY 11238**

2.2. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,463.66**

List the contract number of any government contract _____

**Anda Gillyard Green
709-715 Lafayette Avenue
Apt. 1D
Brooklyn, NY 11221**

2.3. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,225.87**

List the contract number of any government contract _____

**Angela Scott
709-715 Lafayette Avenue
Apt. 4D
Brooklyn, NY 11221**

2.4. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,197.31**

List the contract number of any government contract _____

**April Cheeks
201 Pulaski Street
Apt. 1B
Brooklyn, NY 11206**

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.5. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,401.36**

List the contract number of any government contract _____

**Azalee Jones
335 Franklin Avenue
Apt.2A
Brooklyn, NY 11238**

2.6. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,070.20**

List the contract number of any government contract _____

**Carlene Marquez
327 Franklin Avenue
Apt.3B
Brooklyn, NY 11238**

2.7. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,274.40**

List the contract number of any government contract _____

**Cristina Harris
327 Fanklin Avenue
Brooklyn, NY 11238**

2.8. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,109.46**

List the contract number of any government contract _____

**Crystal Brown
201 Pulaski Street
Apt.3A
Brooklyn, NY 11206**

2.9. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,137.27**

List the contract number of any government contract _____

**D'Asia Adger-4A
709-715 Lafayette Avenue
Apt.4A
Brooklyn, NY 11221**

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.10. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1.095.03**

List the contract number of any government contract _____

David Hill
709-715 Lafayette Avenue
Apt. 2D
Brooklyn, NY 11221

2.11. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **846.26**

List the contract number of any government contract _____

Deidre Jones
709-715 Lafayette Avenue
Apt.1F
Brooklyn, NY 11221

2.12. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,303.82**

List the contract number of any government contract _____

Dionne Thomas-3D
709-715 Lafayette Avenue
Apt.3D
Brooklyn, NY 11221

2.13. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,043.56**

List the contract number of any government contract _____

Dorothea Nedwell
709-715 Lafayette Avenue
Apt.2C
Brooklyn, NY 11221-1000

2.14. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1072.52**

List the contract number of any government contract _____

Ebony Hubbard
709-715 Lafayette Avenue
Apt.3B
Brooklyn, NY 11221

Debtor 1 **Food First Housing Development Fund
Company, Inc.**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.15. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,174.69**

List the contract number of any government contract

**Eileen Mccumiske/
Raymond King
327 Franklin Avenue
Apt.2D
Brooklyn, NY 11238**

2.16. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,197.16**

List the contract number of any government contract

**Eric Waltower
709-715 Lafayette Avenue
Apt.1B
Brooklyn, NY 11221**

2.17. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,238.17**

List the contract number of any government contract

**Erly Peters & Aldeen Hall
709-715 Lafayette Avenue
Apt. 2A
Brooklyn, NY 11221**

2.18. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **879.67**

List the contract number of any government contract

**Fashawn Cohen
709-715 Lafayette Avenue
Apt. 3F
Brooklyn, NY 11221**

2.19. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,440.84**

List the contract number of any government contract

**Gladys Addo &
Kyei Baafuor
327 Franklin Avenue
Apt.4C
Brooklyn, NY 11238**

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.20. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,312.06**

List the contract number of any government contract _____

Jacqueline Taylor
335 Franklin Avenue
Apt. 3B
Brooklyn, NY 11238

2.21. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,306.74**

List the contract number of any government contract _____

Jenna Huber
201 Pulaski Street
Aptl 2B
Brooklyn, NY 11206

2.22. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,052.56**

List the contract number of any government contract _____

Joyce Agyei
709-715 Lafayette Avenue
Apt 3A
Brooklyn, NY 11221

2.23. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,406.25**

List the contract number of any government contract _____

Kiea Johnson
201 Pulaski Street
Apt.4A
Brooklyn, NY 11206

2.24. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **874.70**

List the contract number of any government contract _____

Lucretse Royer
327 Franklin Avenue
Apt.3C
Brooklyn, NY 11238

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.25. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,198.31**

List the contract number of any government contract _____

**Mamadou Dian Bah
335 Franklin Avenue
Apt. 2B
Brooklyn, NY 11238**

2.26. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,411.75**

List the contract number of any government contract _____

**Marcia Payne
327 Franklin Avenue
Apt. 4D
Brooklyn, NY 11238**

2.27. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,156.71**

List the contract number of any government contract _____

**Marcy Garcia
201 Pulaski Street
Apt.4B
Brooklyn, NY 11206**

2.28. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **964.02**

List the contract number of any government contract _____

**Marsha Hunte
709-715 Lafayette Avenue
Apt. 4E
Brooklyn, NY 11221**

2.29. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,252.92**

List the contract number of any government contract _____

**Maureen Jules
327 Franklin Avenue
Apt.4A
Brooklyn, NY 11238**

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.30. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,028.36**

List the contract number of any government contract _____

**Melissa Smith
327 Franklin Avenue
Apt. 4A
Brooklyn, NY 11238**

2.31. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **974.52**

List the contract number of any government contract _____

**Mikoledzen Mettle
327 Franklin Avenue
Apt. 1C
Brooklyn, NY 11238**

2.32. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,418.25**

List the contract number of any government contract _____

**Murphy Felder Merchan
709-715 Lafayette Avenue
Apt 1C
Brooklyn, NY 11221**

2.33. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,466.26**

List the contract number of any government contract _____

**Mustafa Mahadi
335 Franklin Avenue
Apt.3A
Brooklyn, NY 11238**

2.34. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,128.17**

List the contract number of any government contract _____

**Myrtle Wilson
709-715 Lafayette Avenue
Apt 2B
Brooklyn, NY 11221**

Debtor 1 **Food First Housing Development Fund
Company, Inc.**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.35. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,274.45**

List the contract number of any government contract

**Nitza Hughes
327 Franklin Avenue
Apt. 1B
Brooklyn, NY 11238**

2.36. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **886.69**

List the contract number of any government contract

**Nuben Azar
201 Pulaski Street
Apt. 2C
Brooklyn, NY 11206**

2.37. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,057.33**

List the contract number of any government contract

**Omiada Barnaby
709-715 Lafayette Avenue
Apt. 4C
Brooklyn, NY 11221**

2.38. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,178.90**

List the contract number of any government contract

**Oriano Ramirez
S. Fernandez
335 Franklin Avenue
Apt. 4A
Brooklyn, NY 11238**

2.39. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,137.27**

List the contract number of any government contract

**PC Hong & Charlie Wong
709-715 Lafayette Avenue
Apt. 4B
Brooklyn, NY 11221**

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known)

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.40. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,196.32**

List the contract number of any government contract

Rebecca McCalla
201 Pulaski Street
Brooklyn, NY 11206

2.41. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,453.37**

List the contract number of any government contract

Rolanda Dantzler
709-715 Lafayette Avenue
Apt 3E
Brooklyn, NY 11221

2.42. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **942.56**

List the contract number of any government contract

Ruth Hollman-1A
709-715 Lafayette Avenue
Apt.1A
Brooklyn, NY 11221

2.43. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,298.05**

List the contract number of any government contract

Ryanna McDowell
327 Franklin Avenue
Apt. 3A
Brooklyn, NY 11238

2.44. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,197.31**

List the contract number of any government contract

S Sanchez / Jessica Cruz
201 Pulaski Sreet
Apt 1A
Brooklyn, NY 11206

Debtor 1 **Food First Housing Development Fund Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.45. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **846.25**

List the contract number of any government contract _____

**Sandra Flournoy
709-715 Lafayette Avenue
Apt. 1E
Brooklyn, NY 11221**

2.46. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,052.56**

List the contract number of any government contract _____

**Tamara Alston
709-715 Lafayette Avenue
Apt. 2F
Brooklyn, NY 11221**

2.47. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **950.81**

List the contract number of any government contract _____

**Tatiana Felder
327 Franklin Avenue
Apt. 1D
Brooklyn, NY 11238**

2.48. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,174.69**

List the contract number of any government contract _____

**Tolen Murph
327 Franklin Avenue
Apt. 2C
Brooklyn, NY 11238**

2.49. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **994.98**

List the contract number of any government contract _____

**Vernita Grier
327 Franklin Avenue
Apt. 2B
Brooklyn, NY 11238**

Debtor 1 **Food First Housing Development Fund
Company, Inc.**

First Name Middle Name Last Name

Case number (if known) _____

Additional Page if You Have More Contracts or Leases

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.50. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **690.98**

List the contract number of any government contract _____

**Yesenia Greaves
335 Franklin Avenue
Apt 1A
Brooklyn, NY 11238**

2.51. State what the contract or lease is for and the nature of the debtor's interest

State the term remaining **1,101.35**

List the contract number of any government contract _____

**Yolanda Turner-327
327 Franklin Avenue
Apt.3D
Brooklyn, NY 11238**

Fill in this information to identify the case:Debtor name **Food First Housing Development Fund Company, Inc.**United States Bankruptcy Court for the: **EASTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☒ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☐ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor*

Name	Mailing Address	Name	Check all schedules that apply:
2.1 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.2 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.3 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G
2.4 _____	Street _____ _____ City _____ State _____ Zip Code _____	_____	<input type="checkbox"/> D <input type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor name Food First Housing Development Fund Company, Inc.United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****For prior year:**
From 7/1/23- 6/30/24**Sources of revenue**
Check all that apply☒ Operating a business☐ Other _____**Gross revenue**
(before deductions and exclusions)\$667,822.92**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☒ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
*Check all that apply***4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.**Insider's name and address**
Relationship to debtor**Dates****Total amount of value****Reasons for payment or transfer****5. Repossessions, foreclosures, and returns**

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☒ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
---------------------------	----------------	------------------------------------	----------------

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
---	---	-------	-----------------------

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Law Office of Gregory Messer 26 Court Street Suite 2400 Brooklyn, NY 11242	Attorney Fees	3-24 5/24	\$25,000.00
	Email or website address gmesser@messer-law.com			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
-------------------------	-----------------------------------	---------------------------	-----------------------

13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
-----------------------------------	--	------------------------	-----------------------

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address	Dates of occupancy From-To
---------	-------------------------------

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained.

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None**Part 12: Details About Environment Information**

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
- ☐ Yes. Provide details below.

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.	Dates business existed
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26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Michelle Hidalgo 575 Grand Avenue Brooklyn, NY 11238	

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26b.1. Minsky & Cottone 591 Stewart Avenue Suite 510 Garden City, NY 11530	

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☒ None

Name and address	If any books of account and records are unavailable, explain why
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26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

- ☒ None

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory****28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.****29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?**

- ☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient**Amount of money or description and value of property****Dates****Reason for providing the value****31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?**

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation**Employer Identification number of the parent corporation****Food First Inc.****EIN: 11-3635059****32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?**

- ☒ No
☐ Yes. Identify below.

Name of the pension fund**Employer Identification number of the pension fund**

Debtor **Food First Housing Development Fund Company, Inc.**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on _____

Signature of individual signing on behalf of the debtor

Alfred Thompson
Printed name

Position or relationship to debtor **Chair Person**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No
☐ Yes

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Eastern District of New York

In re **Food First Housing Development Fund Company, Inc.**
 Debtor(s)

Case No. _____
 Chapter **7**

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	25,000.00
Prior to the filing of this statement I have received	\$	25,000.00
Balance Due	\$	0.00

2. The source of the compensation paid to me was:

☒ Debtor ☐ Other (specify):

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
- b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
- c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
- d. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

June 3, 2024

Date

/s/ Gregory M. Messer

Gregory M. Messer 7539

Signature of Attorney

Law Office of Gregory Messer

26 Court Street

Suite 2400

Brooklyn, NY 11242

718 858-1474 Fax: 718 797-5360

gmesser@messer-law.com

Name of law firm

**United States Bankruptcy Court
Eastern District of New York**

In re **Food First Housing Development Fund Company, Inc.**
Debtor(s)

Case No. _____
Chapter **7**

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: **June 3, 2024**

/s/ Alfred Thompson
Alfred Thompson/Chair Person
Signer/Title

Date: **June 3, 2024**

/s/ Gregory M. Messer
Signature of Attorney
Gregory M. Messer 7539
Law Office of Gregory Messer
26 Court Street
Suite 2400
Brooklyn, NY 11242
718 858-1474 Fax: 718 797-5360

63 Montague, LLC
1469 Bedford Avenue
Brooklyn, NY 11216

Adrienne Fogle
327 Franklin Avenue
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Brooklyn, NY 11238

Anda Gillyard Green
709-715 Lafayette Avenue
Apt. 1D
Brooklyn, NY 11221

Angela Scott
709-715 Lafayette Avenue
Apt. 4D
Brooklyn, NY 11221

April Cheeks
201 Pulaski Street
Apt. 1B
Brooklyn, NY 11206

Azalee Jones
335 Franklin Avenue
Apt. 2A
Brooklyn, NY 11238

Carlene Marquez
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Apt. 3B
Brooklyn, NY 11238

Con Edison
JAF Station
Po Box 1702
New York, NY 10116

Cristina Harris
327 Franklin Avenue
Brooklyn, NY 11238

Crystal Brown
201 Pulaski Street
Apt.3A
Brooklyn, NY 11206

D'Asia Adger-4A
709-715 Lafayette Avenue
Apt.4A
Brooklyn, NY 11221

David Hill
709-715 Lafayette Avenue
Apt. 2D
Brooklyn, NY 11221

Deidre Jones
709-715 Lafayette Avenue
Apt.1F
Brooklyn, NY 11221

Dionne Thomas-3D
709-715 Lafayette Avenue
Apt.3D
Brooklyn, NY 11221

Dorothea Nedwell
709-715 Lafayette Avenue
Apt.2C
Brooklyn, NY 11221-1000

Ebony Hubbard
709-715 Lafayette Avenue
Apt.3B
Brooklyn, NY 11221

Eileen Mccumiske/
Raymond King
327 Franklin Avenue
Apt.2D
Brooklyn, NY 11238

Eric Waltower
709-715 Lafayette Avenue
Apt.1B
Brooklyn, NY 11221

Erly Peters & Aldeen Hall
709-715 Lafayette Avenue
Apt. 2A
Brooklyn, NY 11221

Fashawn Cohen
709-715 Lafayette Avenue
Apt. 3F
Brooklyn, NY 11221

Food First Inc.
1469 Bedford Avenue
Brooklyn, NY 11216

Food First Inc.
1469 Bedford Avenue
Brooklyn, NY 11216

Gladys Addo &
Kyei Baafuor
327 Franklin Avenue
Apt. 4C
Brooklyn, NY 11238

Housing Trust Fund
Corporation c/o NYS of
Divison of Housing & Comm
Renewal 38-40 State St
Albany, NY 12207

Jacqueline Taylor
335 Franklin Avenue
Apt. 3B
Brooklyn, NY 11238

Jaspan, LLC
300 Garden City Plaza
Garden City, NY 11530

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Brooklyn, NY 11206

Joyce Agyei
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Apt 3A
Brooklyn, NY 11221

Kiea Johnson
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Apt.4A
Brooklyn, NY 11206

Lucretse Royer
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Apt.3C
Brooklyn, NY 11238

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Marcia Payne
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Brooklyn, NY 11238

Marcy Garcia
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Brooklyn, NY 11206

Marsha Hunte
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Apt. 4E
Brooklyn, NY 11221

Maureen Jules
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Apt.4A
Brooklyn, NY 11238

Melissa Smith
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Apt. 4A
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Mikoledzen Mettle
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Murphy Felder Merchan
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Pittsburgh, PA

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Brooklyn, NY 11238

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Brooklyn, NY 11238

Nuben Azar
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Apt. 2C
Brooklyn, NY 11206

NYC Commission of Finance
POB Box 2307
New York, NY 10272

NYC DEP/ Water Board
po Box 11863
New York, NY 07010

NYC Department of Finance
Po Box 680
Newark, NJ 07101

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Yesenia Greaves
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Brooklyn, NY 11238

Yolanda Turner-327
327 Franklin Avenue
Apt. 3D
Brooklyn, NY 11238

**United States Bankruptcy Court
Eastern District of New York**

In re **Food First Housing Development Fund Company, Inc.**
Debtor(s)

Case No. _____
Chapter **7**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Food First Housing Development Fund Company, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

■ None [*Check if applicable*]

June 3, 2024

Date

/s/ Gregory M. Messer

Gregory M. Messer 7539

Signature of Attorney or Litigant

Counsel for **Food First Housing Development Fund Company, Inc.**

Law Office of Gregory Messer

26 Court Street

Suite 2400

Brooklyn, NY 11242

718 858-1474 Fax: 718 797-5360

gmesser@messer-law.com

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF NEW YORK**

**STATEMENT PURSUANT TO LOCAL
BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S): Food First Housing Development Fund Company, Inc. **CASE NO.:** _____

Pursuant to Local Bankruptcy Rule 1073-2(b), the debtor (*or any other petitioner*) hereby makes the following disclosure concerning Related Cases, to the petitioner's best knowledge, information and belief:

[NOTE: Cases shall be deemed "Related Cases" for purposes of E.D.N.Y. LBR 1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case was pending at any time within eight years before the filing of the new petition, and the debtors in such cases: (i) are the same; (ii) are spouses or ex-spouses; (iii) are affiliates, as defined in 11 U.S.C. § 101(2); (iv) are general partners in the same partnership; (v) are a partnership and one or more of its general partners; (vi) are partnerships which share one or more common general partners; or (vii) have, or within 180 days of the commencement of either of the Related Cases had, an interest in property that was or is included in the property of another estate under 11 U.S.C. § 541(a).]

☒ NO RELATED CASE IS PENDING OR HAS BEEN PENDING AT ANY TIME.

☐ THE FOLLOWING RELATED CASE(S) IS PENDING OR HAS BEEN PENDING:

1. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

2. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

CURRENT STATUS OF RELATED CASE: _____
(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

3. CASE NO.: _____ JUDGE: _____ DISTRICT/DIVISION: _____

CASE STILL PENDING (Y/N): _____ [If closed] Date of closing: _____

(OVER)

DISCLOSURE OF RELATED CASES (cont'd)

CURRENT STATUS OF RELATED CASE: _____

(Discharged/awaiting discharge, confirmed, dismissed, etc.)

MANNER IN WHICH CASES ARE RELATED (*Refer to NOTE above*): _____

REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REAL PROPERTY") WHICH WAS ALSO LISTED IN SCHEDULE "A" OF RELATED CASE: _____

NOTE: Pursuant to 11 U.S.C. § 109(g), certain individuals who have had prior cases dismissed within the preceding 180 days may not be eligible to be debtors. Such an individual will be required to file a statement in support of his/her eligibility to file.

TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY, AS APPLICABLE:

I am admitted to practice in the Eastern District of New York (Y/N): Y

CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/petitioner's attorney, as applicable):

I certify under penalty of perjury that the within bankruptcy case is not related to any case now pending or pending at any time, except as indicated elsewhere on this form.

/s/ Gregory M. Messer**Gregory M. Messer 7539**

Signature of Debtor's Attorney

Law Office of Gregory Messer**26 Court Street****Suite 2400****Brooklyn, NY 11242****718 858-1474 Fax:718 797-5360**_____
Signature of Pro Se Debtor/Petitioner_____
Signature of Pro Se Joint Debtor/Petitioner_____
Mailing Address of Debtor/Petitioner_____
City, State, Zip Code_____
Area Code and Telephone Number

Failure to fully and truthfully provide all information required by the E.D.N.Y. LBR 1073-2 Statement may subject the debtor or any other petitioner and their attorney to appropriate sanctions, including without limitation conversion, the appointment of a trustee or the dismissal of the case with prejudice.

NOTE: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.